

| | For Individual Providers | | | | | |
|---|---|----------------------------|---------------------------------------|---|----------------------------|--|
| Features | Descriptions | Free | Plus | Premium | Enterprise | |
| | | \$0 | \$29 | \$49* | Get Quote | |
| | | /per month per provider | /per month per provider | /per month per provider | | |
| Branding / Marketing | | | | | | |
| Custom subdomain & slugs | default url - My_Clinic_Name.vsee.me/u/clinic | V | V | V | ~ | |
| Custom logo & colors | includes access to logo upload and theme selection | X | X | V | V | |
| VSee directory listing | Turn on/off clinic searchability in public VSee directory | ~ | V | ~ | ~ | |
| | Patient En | gagement | | | | |
| Waiting Room | | | | | | |
| One-click SMS invite link | Directly send via email and/or SMS. Restricted SMS sends per day (Plus & Premium) to prevent spam abuse | Email only | Limit: 10 SMS invites/day | Limit: 40 SMS invites/day | V | |
| Guest visits (no log-in) | Allow patients to enter as a guest (i.e. no login) | ~ | V | ~ | V | |
| Front desk webchat | Patient Portal login required | X | ✓ | ~ | ✓ | |
| View custom media content | Videos and documents can be uploaded to the Waiting Room display area | X | Χ | X | V | |
| Patient self check-in | | | | | | |
| Intake forms | Standard form: First name, Last name, Location at Time of Visit, Reason for Visit, Document upload, Telemedicine consent checkbox; Customization available (including conditional logic) | Basic | Standard (Includes File Upload) | Limited Customization (up to 16 fields) | Customization Available | |
| Telemedicine consent | Upload custom consent forms | Х | Default VSee Consent Form | Self-uploadable custom consent | Customization Available | |
| Insurance eligibility check | | Χ | Χ | Χ | ~ | |
| Conditional routing - by state and/or specialty | Customize intake drop-downs for states and/or specialties option to turn on clinic-wide (all providers) or per provider | X | Х | Х | V | |



| | For Individual Providers | | | | |
|-----------------------------------|--|----------|------|------------|----------------------------|
| Features | Descriptions | Free | Plus | Premium | Enterprise |
| Credit card payment | Requires provider's Stripe account setup | Х | V | V | ~ |
| Patient portal | | | | | |
| Visit Notes | 24/7 access to visit history, care instructions, documents | Χ | X | V | ~ |
| Patient self-scheduling | Requires Patient Portal login to book an appointment | X | V | V | ~ |
| Appointment reminders | Automated reminders with appointment links via SMS and/or email | X | V | V | V |
| Post-visit survey | Standard: Star-rating, AV quality; customization available | ~ | V | V | Customization Available |
| | Clinicians a | nd Staff | | | |
| Provider Dashboard | | | | | |
| Multi-user access | Multiple users may access waiting room queues, schedule appointments, and hold video visits simultaneously | X | Χ | V | V |
| File upload (to patient portal) | | Χ | Χ | Χ | ~ |
| EMR notes | Standard: SOAP notes and Patient Instructions; multiple provider notes available; customization available | Χ | X | V | Customization Available |
| CPT & ICD-10 codes | Select pre-populated CPT & ICD-10 codes for superbills or claims submission; customization available | Х | X | X | Customization Available |
| ePrescription | EPCS available - for Premium add-on contact us | X | X | ✔ (add-on) | V |
| Appointment Calendar | Set slot availability; schedule patient appointments | X | V | V | V |
| SMS / email appointment reminders | Receive and set reminders for upcoming appointments | X | V | V | V |
| Patient & workflow tagging | Tag or untag patients and visits for simplified coordination (e.g. "ready for provider', "follow-up scheduling", etc.) | X | Х | V | V |



| | For Individual Providers | | | | | | |
|---|--|----------|----------|-------------------------------|------------|--|--|
| Features | Descriptions | Free | Plus | Premium | Enterprise | | |
| | | | | | | | |
| | Adminis | trators | | | | | |
| Clinic Admin Panel | | | | | | | |
| Central scheduling & staffing | View and filter multiple provider schedules in a single merged calendar; import Provider schedules; allow multiple user roles (Provider, CSR, Scheduler, Clinic Admin) to schedule for patients | X | X | V | V | | |
| Downloadable reports | Filter and view by date, visit info, call info, payment info, intake, patient profile, provider profile, etc.; customization available | X | X | ✓ (default table/information) | V | | |
| Clinic settings | Manage branding, waiting rooms, clinic-wide notifications, tag settings, etc. | Χ | Χ | ✓ (limited) | • | | |
| User management | Set user access roles: Provider, CSR, Scheduler, etc; Individual or bulk add, remove, modify Providers and Patients; | Χ | X | ✔ (limited) | V | | |
| Waiting room management | Add and remove waiting rooms; Manage descriptions, hours, workflow settings (on-demand, appointments, group, etc), and provider assignments. | X | X | ✔ (limited) | V | | |
| Eligibility check & claims submission | Semi-automated eligibility check and claims submission workflow; Manually check claims denials, financials, accounts receivable, and other KPIs | X | X | X | Beta | | |
| Cloud Recording | Hipaa-compliant server side recording; requires additional fees | Χ | Χ | Х | ~ | | |
| Video Call and Messaging | | | | | | | |
| No download video visits | Browser-based video | ✓ | ~ | V | ✓ | | |
| Unlimited HD video calling | | ~ | ~ | ✓ | ~ | | |
| Secure messaging | 1-1 or group in-visit chats | ✓ | ✓ | V | ~ | | |
| Screensharing + annotation | Live annotation only available on downloaded app | V | ~ | ~ | V | | |
| File transfer | Drag-and-drop files to video during call (only on downloaded app) | ✓ | ✓ | V | ~ | | |
| Guest link for family, interpreters, and others | Automatically invite guests to an appointment or send link on-demand during the call | X | V | V | V | | |



| | For Individual Providers | | | | | |
|-------------------------------------|---|-----------|----------|----------|------------|--|
| Features | Descriptions | Free | Plus | Premium | Enterprise | |
| Group calls | Start group calls on-demand for a group of selected clients in the waiting room | X | V | V | V | |
| Breakout rooms | | Χ | ~ | ✓ | V | |
| Conference call support | Dial-in number for poor network conditions; ability to dial-out to US numbers | X | V | V | V | |
| | Integrations & | Workflows | | | | |
| RPM & Devices | | | | | | |
| Patient health monitoring dashboard | Filterable dashboard views on vitals, sleep, steps, BP, etc. | X | X | X | V | |
| Alert range settings | Set alert ranges for each vital or health area being monitored | X | X | X | V | |
| RPM timed recording logs | Automatically record and log time spent monitoring or working with patients for RPM | X | X | X | V | |
| Mobile patient app | Branding and customization available for additional fee | X | X | Χ | ✓ | |
| Automated device syncing | Device agnostic integration | Χ | Χ | Χ | V | |
| Remote Physical Exams | | | | | | |
| Same-time medical device streaming | Dual stream medical devices such as otoscope, dermatoscope, ultrasound while still seeing patient faces | X | Χ | X | V | |
| Far-end PTZ camera control | Remotely control a Pan-Tilt-Zoom Camera at another location. | X | X | Χ | ✓ | |
| Apps & Integrations | | | | | | |
| EMR Integration | Epic, Cerner, Credible, etc. integrations | X | X | Χ | ✓ | |
| Mobile patient app | Mobile app for patients | V | ✓ | ✓ | V | |
| SSO authentication | Single Sign-On Authentication | Χ | X | Χ | V | |
| MFA authentication | Multi-Factor Authentication | Χ | Χ | Χ | ✓ | |
| Language Service Integration | Integration with English language translation services, e.g. LanguageLine, Cyracom | X | X | X | V | |



| | For Individual Providers | | | | | |
|---------------------------------------|--|-----------|-----------|-----------|----------------------------|--|
| Features | Descriptions | Free | Plus | Premium | Enterprise | |
| Workflow Modules | | | | | | |
| E-consult / Asynchronous Visit | Billable provider-to-provider or patient-to-provider consults via secure messages | X | X | Х | V | |
| Call Center Dispatch | Set a dispatch alert schedule; Define call groups and escalation conditions; Automate dispatch triggers based on escalation priority and call groups | X | X | Χ | V | |
| Dependent Accounts | Allows parents/ guardians/ caregivers to create and manage accounts and to join consults with minors or elderly dependents | X | X | Х | V | |
| Remote Medic Workflow | Allows remote medics or nurses with co-located patients to sign-in and enter patients' information on their behalf (also known as nurse-assisted workflow) | Χ | X | Х | V | |
| | Security 8 | R Privacy | | | | |
| BAA for HIPAA Compliance | | Basic BAA | Basic BAA | Basic BAA | Comprehensive BAA | |
| Military grade 256-bit AES encryption | | ~ | V | V | ✓ | |
| SOC 2 Type II Certification | | • | v | • | ✓ | |
| Support | | | | | | |
| Searchable Knowledge Base | with video tutorials and manuals | ~ | V | V | Customization Available | |
| Email support | | ✓ | v | V | ✓ | |
| Live chat support | | Χ | Χ | V | ✓ | |
| Phone support | Dedicated line available | X | X | V | Customization Available | |
| Live webinars | Provider training only | Χ | Χ | Χ | V | |
| VSee Academy online courses | Ongoing provider and admin training and refreshers with quizzes and certificates | Χ | X | Χ | V | |
| Dedicated customer success manager | | Χ | X | Χ | ~ | |

^{*}Does not include One-time Setup Fee

Please contact <u>sales@vsee.com</u> for a demo of these or if you need customizations and integrations not listed here.